

# **GHANA INTERNATIONAL TRAVELLERS' SURVEY**



# Inbound Same-day & Overnight Visitors' Fact Sheet

## Why the Ghana International Tourism Survey (GITS) Matters

GITS is a cornerstone for Ghana's tourism planning and the preparation of the country's first-ever Tourism Satellite Account (TSA), which will measure tourism's true impact on Ghana's GDP. This aligns Ghana with international best practices and the UN Sustainable Development Goal (SDG) 8, Target 8.9 promoting sustainable tourism, local culture, and products. Specifically, GITS supports Indicator 8.9.1, which tracks the direct contribution of tourism to GDP and economic growth. Recognising tourism as a key national development priority, Ghana has launched a 15-Year Tourism Development Plan (2013–2027) and recent flagship initiatives like the "Black Star Experience" under the Resetting Ghana agenda. The survey aims to set a baseline on: Profile | Volume and value of tourism | Estimate visitor expenditure on inbound same-day and overnight visitors.

**Visitor:** A traveller taking a trip to a main destination outside his/her usual environment for a period not exceeding 12 months, whose purpose of travel (business, leisure and other purposes) is other than engaging in an activity remunerated from within the place visited.

**Inbound Same-Day Visitor:** An international visitor who does not spend a night in collective or private accommodation within the destination country.

**Inbound Overnight Visitor:** An international visitor who spends at least one night in collective or private accommodation within the destination country.

#### **PROFILE Overnight** Same-day Number of visitors II 543,392 | 345,192 350.000 8.000 7.000 300,000 6.001 6,000 250.000 122,180 201,942 198.745 1.992 5.000 200,000 78,098 78.262 4,000 66,652 150,000 3,000 2.482 2 451 100,000 179.228 1,932 2.000 4.008 1.005 119 837 123.844 120 483 50.000 1,000 1,613 1.446 1,192 Q1 Q2 Q3 Q4 Q4 Q1 Q2 Q3 2022 2023

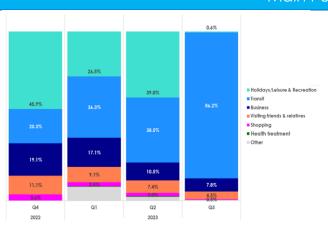
Males consistently outnumbered females across all age groups. Adults (36-64 years) recorded the highest number of visitors each quarter peaking in Q3 2023 with the highest number recorded for males aged 36-64 years Same day (2,378), overnight (102,406)

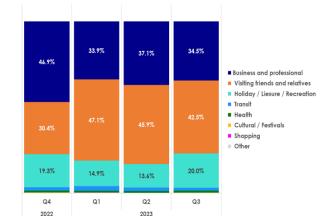
# Same-day Overnight Main Purpose of Visit

Higher proportion of same-day visitors were in transit for all quarters except Q4 2022. Proportion of inbound same-day visitors on holidays, leisure and recreation was 45.9% in Q4 2022, but declined within the first three quarters of 2023 to 0.6% in Q3 2023.

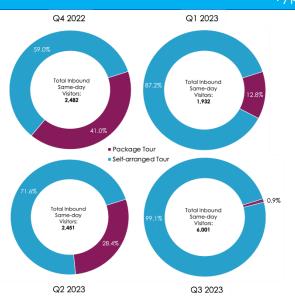
Visiting friends and relatives was the main purpose of travel among inbound overnight visitors in all quarters, except for Q4 2022, where Business and Professional travel dominated, accounting for 46.9 percent.

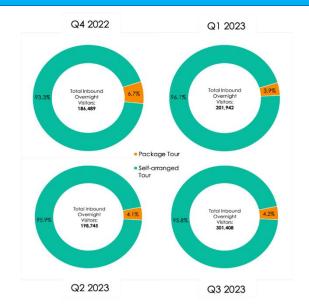




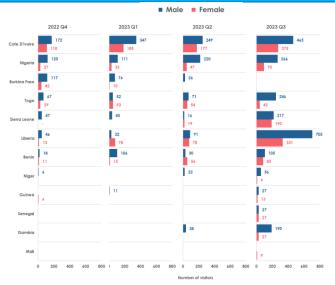


# Type of Tour



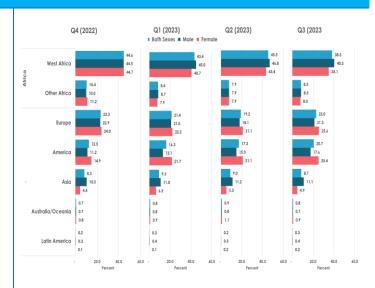


# West African Countries Usual Residence

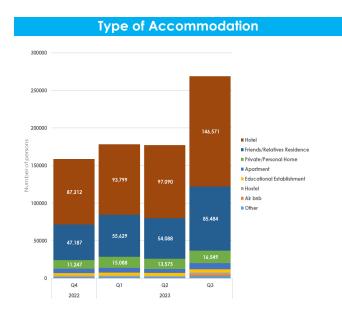


Across all quarters, inbound same-day visitors from Côte d'Ivoire consistently dominated visits to Ghana for both males and females, except in Q3 of 2023, where visitors from Liberia (1,036) recorded the highest number

# Continent of Usual Residence



# **Overnight Vistors**



#### Average length of stay 10 15 25 All continent 11 13 12 Asia · 24 21 Europe 20 21 Australia/Oceania 18 17 16 15 17 15 15 America -15 10 Latin America 16 15 Africa -7 7

All quarters

Q4 2022

Average length of stay

#### **Tourist Sites Visited** 2022 2023 2023 2023 Q4 Q1 Q2 Q3 17,579 12,776 16.799 50,486 Independence Square and O Independence Square and Arts Centre Arts Centre 50,204 10,213 10,576 8.460 Kwame Nkrumah Memorial Kwame Nkrumah Memorial Park Park Accra Accra 9,332 7,438 9,244 28,621 National Museum Cape Coast Castle Accra 8,745 6,876 7,664 28,361 Cape Coast Castle Elmina Castle 7,348 4,118 7,136 25,433 Kakum National Park Elmina Castle 3,595 4,900 6,579 25,194 National Museum O Kakum National Park Accra 2,739 4,974 4,695 15,555 Shai Hills Resource **Dubois Centre** Reserve 4,621 4.128 2.348 8 430 Shai Hills Resource Aburi Botanical Garden Reserve 2,090 4,040 2,687 Dubois Center 8.360 Aburi Botanical Garden 2,694 2,650 7,314 Manhyia Palace Museum Manhyia Palace Museum 1,461

#### **EXPENDITURE**

Same-day Overnight

## Total Expenditure

# **GHS 24 million**

# GHS 15.18 billion

# Per Capita Expenditure by continent of origin





## **Key Takeaways**

Total inbound visitors were 901,448 with total expenditure of GHS 15.42 billion.

#### Same-day

- 1. A total of 12,864 inbound same-day visitors were recorded.
- 2. Higher proportion of same-day visitors were in transit for all quarters except Q4 2022.
- 3. Côte d'Ivoire recorded the highest number (1,978) of same-day visitors from West Africa.
- 4. The most visited tourist sites included Bisa Abrewa Museum, Cape Coast Castle, National Museum, and Kwame Nkrumah Memorial Park.
- 5. Same-day visitors spent approximately GHS 24 million.

### **Overnight**

- A total of 888,584 inbound overnight visitors were recorded.
- 2. Majority of overnight visitors travelled to visit friends and relatives.
- 3. Hotel is the most used type of accommodation by inbound overnight visitors.
- 4. The most visited tourist sites included Independence square & Arts Center, Kwame Nkrumah Memorial Park and Cape Coast Castle.
- 5. Overnight visitors spent approximately GHS 15.18 billion during the period.

# **Policy Recommendations**

#### 1. Government

- Launch a "Visit Ghana in a Day" campaign targeting short-haul regional visitors.
- Invest in border and seaport facilities to improve comfort and visitor experience.

#### 2. Private Sector/Businesses

- Develop ready-made one-day itineraries for diverse visitor groups.
- Partner with GTA and GIPC to create loyalty programs and high-value packages.

#### 3. Development Partners & CSOs

 Provide technical and financial support for local tourism packaging initiatives.

#### 1. Government

- Develop targeted campaigns for high-spending markets (diaspora, VFR, business).
- Leverage ECOWAS free movement to promote cross-border tourism packages.

#### 2. Private Sector/Businesses

- Expand shopping and dining through open-air markets, malls, and food festivals.
- Invest in affordable accommodation options to meet inbound demand.

#### 3. Development Partners & CSOs

 Support rollout of a National Tourism App and virtual guide tools.